



FAST-TRACK CLIENT STARTER PACKET

GET STARTED. GET CLARITY. GET RESULTS.

Everything you need to begin our partnership with speed and confidence - from initial alignment to assessment and planning.

 **ASSESS THE WHOLE BUSINESS**

 **PRIORITIZE WHAT MATTERS**

 **EXECUTE WITH ACCOUNTABILITY**

WHAT'S INCLUDED

- Welcome & Next Steps Overview
- Engagement Overview & Process
- Business Growth & Execution Assessment Access
- Information & Document Request Checklist
- Initial Intake Questionnaire
- NDA (Optional)
- Calendar Link to Schedule Our Kickoff Call

WHAT YOU CAN EXPECT

- A clear and structured start to our engagement
- A comprehensive assessment of your business
- Prioritized opportunities and recommendations
- A practical roadmap for growth and improvement
- Ongoing support and accountability for success

CONFIDENTIAL & SECURE

Your information is handled with the highest level of confidentiality and professionalism.

THE RESULT

A fast, professional start that creates clarity, alignment, and momentum - so we can deliver real results together.

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A fast, professional start that creates clarity, alignment, and momentum - so we can deliver real results together.



Schedule a conversation to review your goals and begin the process.

SCHEDULE A CONVERSATION

transformingbusinesssolutions.com/contact

TERRY SUTHERLAND | FOUNDER & CEO | GROWTH & TURNAROUND EXECUTIVE
transformingbusinesssolutions.com | 615-651-1577 | tsutherland@transformingbusinesssolutions.com